

Promissory Note Acknowledgement

Name of Borrower _____ Date _____

Borrowers Address _____

RE: _____ SS# / Tax ID Number _____

CAMA SDIRA LLC FBO _____ IRA Account # _____

Lender _____ *Client Name* _____

CAMA Self-Directed IRAs has received instructions for the above referenced IRA holder concerning his or her intent to lend IRA funds.

As this asset is to be held in an Individual Retirement Account, the following instructions must be followed to ensure compliance with both IRS requirements and CAMA Self-Directed IRA policy. ***Please initial all items in the spaces provided showing your intent to comply.***

___ Vesting is to be: Lender “ CAMA SDIRA LLC FBO (*client name*) _____ ”
Address: 512 East Township Line Road, 5 Valley Square Suite - 200, Blue Bell, PA 19422
Tax ID: _____ (Tax ID for your IRA account)

___ The original note showing the proper vesting is to be held by CAMA Self-Directed IRA.

___ All payments, income distributions and/or payoffs for this holding must be sent to CAMA. Under the Internal Revenue Code, it is never acceptable to send funds directly to an IRA holder or an IRA holder’s nominee. Should this happen, you agree to indemnify CAMA Self-Directed IRA against all liability concerning IRS compliance.

___ If an IRA holder has any questions concerning the IRA, such as, but not limited to, payments, distributions or fees, you agree to inform the IRA holder to contact CAMA Self-Directed IRA directly. ***Under no circumstances will third party inquiries be answered.***

___ You agree to honor all written instructions by CAMA Self-Directed IRA concerning changes in asset registration.

___ You agree to inform CAMA Self-Directed IRA promptly of any changes in address, telephone number, or company status (such as bankruptcy filings, regulatory agency investigations or litigations).

___ If an IRA holder is subject to Required Minimum Distributions, you agree to provide a written plan detailing how this requirement is met.

___ You acknowledge and agree to inform the IRA holder that CAMA Self-Directed IRA will not record principal balance changes unless amortization numbers are provided with each payment.

Signature of Authorized Signer or Borrower _____ Date _____

Printed Name of Authorized Signer or Borrower _____