

Existing Note Acknowledgement

Name of Original Borrower _____ Date _____

Original Borrowers Address _____

RE: _____ Tax ID Number (SSN or EIN) _____

CAMA SDIRA LLC FBO _____ IRA Account # _____

Lender _____ (Client Name) IRA _____

CAMA Self-Directed IRA has received instructions for the above referenced IRA holder concerning his or her intent to purchase an existing note.

As this asset is to be held in an Individual Retirement Account, the following instructions must be followed to ensure compliance with both IRS requirements and CAMA Self-Directed IRA policy. ***Please initial all items in the spaces provided showing your intent to comply.***

___ Vesting is to be: Lender “CAMA SDIRA LLC FBO (client name) _____ IRA”
Address: 5 Valley Square Ste. 103, 512 Township Line Road, Blue Bell, PA 19422-0119
Tax ID: 20-1307892

___ The original assignment showing the proper vesting is to be held by CAMA Self-Directed IRA.
(recorded copy to be sent to CAMA as soon as possible)

___ All payments, income distributions and/or payoffs for this holding must be sent to CAMA. Under the Internal Revenue Code, it is never acceptable to send funds directly to an IRA holder or an IRA holder’s nominee. Should this happen, you agree to indemnify CAMA Self-Directed IRA against all liability concerning IRS compliance.

___ Original note, recorded mortgage, and any previous assignments are to be provided to CAMA.

___ Fair Market Value must be provided annually

___ IRA holder, if subject to RMD, has a plan detailing how this is to be accomplished

___ Both assignor and assignee agree that original documents will be forwarded to CAMA after the investment has been funded.

CAMA Self-Directed IRA will not record principal balance changes unless amortization numbers are provided with each payment.

Printed Name of Seller/Assignor _____ Date _____

Seller/Assignor Signature _____ Date _____

Revised 4/5/2013